



GOOD MORNING
Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31497.38	+213.66	+0.68
NIFTY	9859.50	+70.90	+0.72

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.57	-2.73
HDFCBANK	94.43	-0.19
ICICIBK	8.51	-0.70
INFY	14.55	-0.89
TATA MOTOR	31.98	+0.82
WIPRO	5.62	-0.71

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-693.03
DII's Eq (Provisional)	+1552.41
FIIs Index Future	+323.83
FIIs Index Options	+203.19
FIIs Stock Future	+1744.69
FIIs Stock Options	-54.02

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.5529
EURO	76.7756
YEN 100	57.9700
GBP	86.8707

TOP STORY

- Ahluwalia Contracts secured orders worth RS 556 crore for construction of institutional, residential building
- Hero Motocorp total sales at 7.20 lakh units Vs 6.74 lakh units (YoY)
- Bharat Electronics approves allotment of bonus shares in ration 1:10
- Apollo Tyres launches QIP worth Rs 1500cr at Rs.250/share
- Cyient signs Global Software Licensing Agreement with Elpis Squared
- LT Foods board approves raising of funds upto Rs 500 cr via issuance of sharesRBL Bank - ICRA upgrades rating to AA- from A+ on Basel III bonds
- India Cements gets shareholder nod for issue of NCDs/bonds/other securities
- Glenmark to reduce R&D spending as challenges mount
- IndiGO to get DGCA nod for modified regional plans
- ONGC to go for bridge loan to fund HPCL deal

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22641.67	+87.07	+0.37
NASDAQ	6531.71	+15.00	+0.23
NIKKEI	20659.50	+45.43	+0.22
HANG SENG	28362.50	+189.20	+0.66
SGX NIFTY	9884.50	+10.00	+0.11

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	50.03	-0.77
NATURAL GAS	2.913	+0.41
GOLD	1278.16	+0.28
SILVER	16.745	+0.57
COPPER	2.966	+0.24

WORLD EVENTS

GBP : Services PMI
EUR : ECB President Draghi Speaks
USD : ADP Non-Farm Employment Change
 : ISM Non-Manufacturing PMI
 : Crude Oil Inventories

RESULT TODAY

INDITALIA



NIFTY CHART



MARKET COMMENTARY

Share markets in India continued to remain upbeat and finished on a strong note. At the closing bell, the BSE Sensex closed higher by 214 points. While, the NSE Nifty finished higher by 71 points. Meanwhile, the S&P BSE Midcap Index finished up by 0.8% while the S&P BSE Small Cap Index ended up by 0.5%.

It was a good start to the truncated week as equity benchmarks ended 0.7 percent higher on Tuesday after a long weekend, but Nifty Bank underperformed as investors turned cautious ahead of outcome of two-day Monetary Policy Committee meeting due on Wednesday.

The 30-share BSE Sensex was up 213.66 points at 31,497.38 and the 50-share NSE Nifty rose 70.90 points to 9,859.50.

The BSE Midcap index gained 0.77 percent and Smallcap added 0.5 percent despite tepid market breadth. About 1,433 shares advanced against 1,277 declining shares on the BSE

Auto stocks had a good run today on strong sales numbers for the month of September. Bank stocks, on the other hand, were weaker.

Nifty likely to trade in the range of 9668-10055.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9859.50	9828	9797	9733	9668	9892	9926	9990	10055
USDINR	65.395	65.35	65.30	65.18	65.06	65.48	65.54	65.66	65.78



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
UVBOARDS	SHAUNAK JAGDISH SHAH	B	99,271	30.9
SHISHIND	ASHISH VENUGOPAL ASAWA(HUF)	B	40,000	28.99
SHETR	PIYUSH CHANDRASINH SAMPAT	B	84,000	48.5
PMCFIN	KUCHI DAMODAR CHOWDARY	S	3,076,076	.39
FUNNY	ONCEOVER DEALTRADE PVT LTD	S	207,518	13.9

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALANKIT	NUTSHELL VYAPAAR PRIVATE LIMITED	SELL	861884	31.04
HATSUN	SBI MUTUAL FUND	BUY	1050500	700
MPTODAY	MANOJ KUMAR MEHTA HUF	BUY	132000	94.37
HIGHGROUND	BRIGHT HILLS INFRA PROJECTS PVT LTD	SELL	1061308	10.26
DHARSUGAR	ROOPCHAND JAIN (HUF)	BUY	323472	33.4

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
GODREJ AGROVET LTD	EQ	04 OCT 17	06 OCT 17	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1647	1634	1621	1655	1668	1689
ADANI PORTS	384	377	371	382	388	392
AMBUJACEM	268	266	263	269	271	274
ASIANPAINT	1149	1136	1124	1148	1161	1173
AUOPHARMA	707	697	688	704	714	721
AXISBANK	510	504	497	510	516	523
BAJAJ-AUTO	3162	3134	3106	3174	3202	3241
BANKBARODA	137	136	134	138	139	141
BHARTIARTL	385	381	377	387	391	397
BHEL	83	82	81	84	85	86
BOSCH LTD	20398	20187	19976	20561	20772	21146
BPCL	479	470	461	476	485	491
CIPLA	579	572	565	582	589	600
COALINDIA	272	269	267	272	274	277
DRREDDY	2336	2299	2262	2357	2394	2452
EICHERMOT	31147	30736	30324	31352	31764	32380
GAIL	435	426	416	432	442	448
HCLTECH	883	877	872	882	888	893
HDFC	1762	1741	1721	1755	1775	1788
HDFCBANK	1809	1797	1785	1809	1821	1833
HEROMOTOCO	3806	3785	3764	3815	3836	3866
HINDALCO	242	238	235	242	245	248
HINDUNILVR	1186	1174	1162	1183	1195	1204
ICICIBANK	278	275	273	278	281	284
IDEA	76	75	73	77	78	80
INDUSINDBK	1693	1673	1654	1687	1707	1721
INFRA TEL	409	402	395	406	413	417
INFY	904	899	895	906	910	916
ITC	261	259	257	261	263	265
KOTAKBANK	1007	998	989	1004	1013	1019
LT	1135	1123	1111	1140	1152	1170
LUPIN	1021	1016	1010	1020	1026	1031
M&M	1264	1248	1231	1270	1286	1308
MARUTI	7888	7806	7723	7937	8020	8152
NTPC	168	168	167	168	169	170
ONGC	171	169	168	172	173	176
POWERGRID	206	204	201	208	210	215
RELIANCE	798	788	777	796	806	814
SBIN	251	249	247	253	255	259
SUNPHARMA	503	499	495	504	508	514
TATAMOTORS	416	411	407	420	424	433
TATAMTRDVR	233	231	229	234	236	239
TATAPOWER	77	76	76	78	79	80
TATASTEEL	661	656	652	661	666	670
TCS	2448	2432	2416	2443	2459	2471
TECHM	463	457	451	462	468	473
ULTRACEMCO	3895	3867	3839	3906	3934	3973
VEDL	318	316	314	318	320	322
WIPRO	283	280	278	283	286	288
YESBANK	351	347	344	351	355	359
ZEEL	521.95	519.8	517.65	522.15	524.3	526.65



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/35985: Listing of Security of Prataap Snacks Limited (IPO)W.e.f. October 04, 2017.

NSE Download Ref No. : NSE/FAOP/35971: Quantity Freeze Limits for Indices w.e.f. October 03, 2017.

**NSE Download Ref No. : NSE/CML/35966: Face Value Split - Heritage Foods Limited From 10rs to 5 rs.
W.e.f. October 11, 2017.**

NSE Download Ref No. : NSCCL/CMPT/35955: Applicable Exposure Margin from 1 oct 2017 to 31 oct 2017

NSE Download Ref No : NSE/CML/35983: Redemption of IDRs- STAN

NSE Download Ref No. : NSE/COMP/35989: SEBI Single Registration for Stock Brokers

NSE Download Ref No.: NSE/CML/35974: Change in Name of the Company –Mohini Fibers Limited W.e.f. October 06, 2017.

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1251/\$1222 & Resistance = \$1296/\$1321.**
- **Crude oil range->\$45 to \$55.**

- **U.S. Stocks, Dollar Mixed as Tax Reform Hits Bump: Markets Wrap:** - U.S. equities fluctuated near records, while the dollar's rally stalled near a two-month high as investors assessed the prospects for tax reform after a Republican senator raised concern it could balloon the deficit.
- **Dollar Index Turns Lower in Subdued Trade:** - The dollar turned lower against other major currencies in subdued trade on Tuesday, although growing expectations for a December rate hike and a U.S. tax reform plan before the end of the year continued to support. The greenback remained supported after upbeat U.S. manufacturing data seemed to boost chances for a December rate hike by the Federal Reserve.
- **Oil prices ease as speculators grow impatient:** - Oil eased on Tuesday, as speculators took profits on some large positions that have built up in the last couple of weeks, but the prospect of gradually ebbing oversupply lent support. The recent rally had also been driven by signs that a three-year crude glut is easing, helped by a production-cutting deal among global producers led by OPEC.
- **Natural Gas Futures Slip Further on Bearish Weather Forecasts:** - U.S. natural gas futures eased further on Tuesday, one day after suffering its worst daily loss in more than a week as traders reacted to the reality that higher demand for the commodity was coming to an end.
- **Gold Prices Slip to 8-Week Lows Amid Optimism Over U.S. Economy:** - Gold prices slipped to their lowest level in around eight weeks on Tuesday...

TRENDS & OUTLOOK – DATE: 04-Oct- 2017

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29050	29300	29530	29860	30076
SILVER (Dec)	37000	38100	39350	40590	41786

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	416	423	429	436	441
ZINC (Oct)	203.20	207.25	213.30	221	225.70
LEAD (Oct)	159.55	163.20	166.50	171.25	175.55
NICKEL (Oct)	660	674	696	720	736

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3090	3205	3310	3429	3555
NATURAL GAS (Oct)	181	186	192	199	203

DATA TALKS : TODAY'S ECONOMIC DATA :

ADP Non-Farm Employment Change, Final Services PMI, ISM Non-Manufacturing PMI, Crude Oil Inventories, ECB President Draghi Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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